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ASSET PROTECTION ATTORNEYS

NEWSLETTER

You Have a Revocable Trust, Now What?



Many individuals who execute Estate Planning believe that the execution of such documents is the end of the process. What most individuals fail to realize is the importance of funding or transferring their assets into their respective Trusts as soon as possible after the Estate Planning documents are effective. Some transfers occur during such individual's lifetime and other transfers occur at death. The most important part of Estate Planning is making sure each asset is accounted for and is either transferred into a Revocable Trust during lifetime or has a beneficiary designation transferring said asset into a Revocable Trust at death. It is also extremely important to note that assets

in a Revocable Trust are not protected from your creditors during your lifetime. You must integrate your Estate Planning with a proper Asset Protection Plan.

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Thursday, January 23 at 12 pm ET

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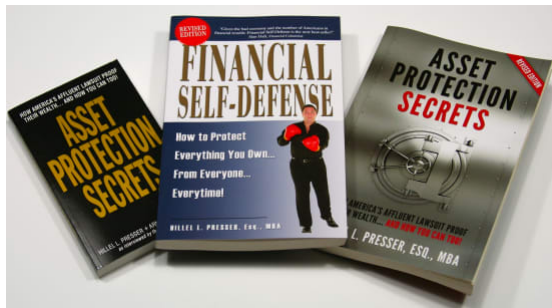
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Exclusive Asset Protection Retreat with Hillel L. Presser Esq., MBA



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