

# THE PRESSER LAW FIRM, P.A.

## ASSET PROTECTION ATTORNEYS

**Is a pension safer in a 401K plan rather than a rollover IRA if your state only shields IRAs, say up to \$50,000?**



From a protection viewpoint, that's true. But it's not necessarily true from an investment viewpoint. If you question the safety of your IRA under your state law, then it's safer not to rollover your pension into a self-directed IRA. Rolling over your ERISA-qualified funds to a self-directed IRA that your state doesn't fully protect reduces or eliminates your protection. Of course, you can't always keep retirement accounts in an employer's 401K plan. Or you may want to self-direct your IRA investments

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October 13, 2015

[Estate Planning Webinar](#)

October 21, 2015

**The Approximate Length for the Presentation is One Hour**



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