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How Asset Protection and Estate Planning Interacts with Real Estate Holdings



Real Estate is one of the most common assets in investment portfolios. It is important to know how to protect such assets as well as plan for this disposition at your death. Accordingly, an individual's Estate Plan and Asset Protection plan must account for real estate holdings. As an overview, Asset Protection is defined as the legal process of protecting assets using

domestic and international strategies to put them beyond the reach of future potential threats and creditors and Estate Planning is the legal process of planning for the disposition of those assets at death.

Read more on our blog.

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Estate Planning

Date: November 9 at 1:00pm EST

The Approximate Length for the Presentation is One Hour

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