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THE PRESSER LAW FIRM, P.A. ASSET PROTECTION ATTORNEYS

How can you use Life Insurance and Annuities as a Will Substitute?



In some states, such as Florida, it is desirable to pass assets outside of the surrogate's court. There are many tools that you can use to achieve this objective. One such tool is life insurance and annuities.

Life Insurance is the equitable transfer of the risk of a loss, from one entity to another, in exchange for payment. Life insurance insures the risk of a loss of

life and its cash value is exempt from creditor judgment.

An annuity is a contract between you and an insurance company that is designed to meet retirement and other long-range goals. Annuities typically allow for tax-deferred growth of earning and may include death benefits; however early withdrawal of an Annuity may trigger a penalty.

Read more HERE

Please listen on Friday, July 31st at 1:00PM EDT, for an educational and interactive webinar!

"How a Well Structured Asset Protection Plan Will Protect You And Your Business"

In this webinar, Hillel Presser will present an in depth look at domestic and international asset protection strategies to help business leaders protect their wealth. He will explore trusts and clarify misconceptions. You will learn the best asset protection strategies and how to implement them immediately.

Please register here: Fridays With Vistage Webinars

Register for Our Complimentary Educational Webinars

Click on the link below to register and then follow the on screen instructions.

Asset Protection Webinar August 19, 2015

Estate Planning Webinar August 25, 2015

The Approximate Length for the Presentation is One Hour



Read Our Best-Selling Books On Asset Protection!

Contact our law firm today to schedule a complimentary Preliminary Consultation. You will receive a complimentary copy of Financial Self Defense (Revised Edition) and Asset Protection Secrets. Or, click the image to purchase your copy from Amazon today!

If you know anyone that would benefit from this newsletter, please have them contact us at Info@AssetProtectionAttorneys.com

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